

Alok Industries Limited
List of Financial Creditors under the Corporate Insolvency Resolution Process

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------------|---|------------------|----------------|--|-----------------------------|--|---------|
| 1 | Allahabad Bank | Allahabad Bank Building, 2nd Floor, 37, B.S. Marg, Fort, Mumbai – 400 023 | Loan A/c | 50000336981 | 303,544,036.85 | 303,544,036.85 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 2 | | | Loan A/c | 50301840561 | 126,854,928.73 | 126,854,928.73 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 3 | | | CC | 50011729256 | 556,034,778.18 | 556,034,778.18 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2017. | |
| 4 | | | PCFC | 50119452929 | 26,458,613.01 | 26,458,613.01 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| | | | | | 1,012,892,356.77 | 1,012,892,356.77 | | |

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|-------|-------------|---|------------------|----------------|--|-----------------------------|--|---------|
| 5 | Andhra Bank | Nanavati Mahalaya,18,Homi Modi Street, Fort Mumbai-400023 | Loan A/c | 5130100001820 | 179,886,203.96 | 179,886,203.96 | Security interest created in terms of (i) Deed of Hypothecation dated 30 December 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 6 | | | Loan A/c | 5130100001398 | 568,299,717.78 | 568,299,717.78 | Security interest created in terms of (i) Deed of Hypothecation dated 26 March 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 7 | | | Loan A/c | 5130100001194 | 320,034,756.02 | 320,034,756.02 | Security interest created in terms of (i) Deed of Hypothecation dated 15 January 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 8 | | | Loan A/c | 5130035000320 | 196,706,078.41 | 196,706,078.41 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 23 April 2008; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 9 | | | Loan A/c | 5130100005729 | 926,169,612.99 | 926,169,612.99 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 12 August 2016. | |
| 10 | | | Loan A/c | 5130100004261 | 1,288,039,862.03 | 1,288,039,862.03 | Security interest created in terms of (i) Deed of Hypothecation dated 30 September 2013; (ii) Indenture of Mortgage dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 11 | | | Loan A/c | 5130100006083 | 723,390,875.42 | 723,390,875.42 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 4 February 2016. | |
| 12 | | | Loan A/c | 5113100000292 | 153,325,426.72 | 153,325,426.72 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 4 February 2016. | |
| 13 | | | CC | 5115100006587 | 3,435,245,142.00 | 3,435,245,142.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| | | | | | 7,791,097,675.33 | 7,791,097,675.33 | | |

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|-------|-----------|---|------------------|-----------------|--|-----------------------------|--|---------|
| 14 | Axis Bank | Atlanta, Ground Floor, 209 - Nariman Point, Mumbai-400021 | CC | 173010300003506 | 3,269,850,591.21 | 3,269,850,591.21 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 15 | | | Loan A/c | 916060014778076 | 1,005,584,984.38 | 1,005,584,984.38 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dliip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 16 | | | Loan A/c | 916060014777484 | 1,199,524,068.53 | 1,199,524,068.53 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dliip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 17 | | | Loan A/c | 915030062012557 | 5,726,219,489.28 | 5,726,219,489.28 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dliip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 18 | | | Loan A/c | 916030042375341 | 49,356,137.41 | 49,356,137.41 | Security interest created in terms of Deed of Hypothecation dated 21 July 2016. | |
| 19 | | | ECB | - | 2,494,396,470.58 | 2,494,396,470.58 | Security interest created in terms of (i) Deed of Hypothecation dated 25 October 2012; (ii) Indenture of Mortgage dated 26 June 2013; (iii) Indenture of Mortgage dated 3 September 2013; (iv) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 20 | | | ECB | - | 2,665,366,177.50 | 2,665,366,177.50 | Security interest created in terms of (i) Deed of Hypothecation dated 26 March 2014; (ii) Indenture of Mortgage dated 7 January 2015; (iii) Indenture of Mortgage dated 12 June 2015; (iv) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 21 | | | LC | - | 467,516,980.00 | 467,516,980.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| | | | | | 16,877,814,898.89 | 16,877,814,898.89 | | |

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|-------|--|---|------------------|----------------|--|-----------------------------|--|---------|
| 22 | Axis Bank | | NCD | - | - | - | | |
| 23 | CSEB - GPFT | Vidyut Seva Bhavan, 2nd Floor, Daganiya, Raipur, Chhattisgarh - 492013 | NCD | NA | 312,393,718.00 | 312,393,718.00 | Security interest created in terms of (i) Indenture of Mortgage dated 6 July 2010 under the Debenture Trust Deed; (ii) Agreement of Hypothecation dated 23 July 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 24 | CSEB - PFT | Vidyut Seva Bhavan, Ground Floor, Daganiya, Raipur, Chhattisgarh - 492013 | NCD | NA | 62,478,744.00 | 62,478,744.00 | Security interest created in terms of (i) Indenture of Mortgage dated 6 July 2010 under the Debenture Trust Deed; (ii) Agreement of Hypothecation dated 23 July 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 25 | NPS Trustees A/c LIC Pension Fund Scheme) | Yogakshema, East Wing, 7th Floor, Jeevan Bima Marg, Nariman Point, Mumbai - 400 021 | NCD | CG | 210,155,146.36 | 210,155,146.36 | Security interest created in terms of (i) Indenture of Mortgage dated 6 July 2010 under the Debenture Trust Deed; (ii) Agreement of Hypothecation dated 23 July 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 26 | (NPS Trustees A/c LIC Pension Fund Scheme) | | NCD | SG | 83,357,627.89 | 83,357,627.89 | Security interest created in terms of (i) Indenture of Mortgage dated 6 July 2010 under the Debenture Trust Deed; (ii) Agreement of Hypothecation dated 23 July 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 668,385,236.25 | 668,385,236.25 | | |

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| 27 | Bank of Baroda | Corporate Financial Services, 3 Walchand Hirachand Marg, 1st Floor, Ballard Pier, Mumbai- 400 001 | Loan A/c | 29100600001635 | 929,211,581.00 | 929,211,581.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 28 | | | Loan A/c | 29100600000139 | 41,068,836.00 | 41,068,836.00 | Security interest created in terms of (i) Deed of Hypothecation dated 30 November 2006; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Personal Guarantee dated 13 April 2006. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 29 | | | Loan A/c | 29100600000031 | 11,029,336.00 | 11,029,336.00 | Security interest created in terms of (i) Deed of Hypothecation dated 24 April 2008; (ii) Composite Deed of Hypothecation dated 16 August 2005. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 30 | | | Loan A/c | 29100600000025 | 10,596,805.00 | 10,596,805.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 30 March 2005; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 31 | | | CC | 29100500000041 | 3,849,125,885.00 | 3,849,125,885.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 32 | | | Loan A/c | 29100600001448 | 3,925,954,366.00 | 3,925,954,366.00 | Security interest created in terms of Mortgage documents dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 8,766,986,809.00 | 8,766,986,809.00 | | |

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| 33 | Bank of India | Mumbai Corporate Banking Branch, Bank of India Building, 4th Floor, M.G. Road, Fort Mumbai- 400 001 | Loan A/c | 1066541000009 | 21,042,257.75 | 21,042,257.75 | Security interest created in terms of (i) Deed of Hypothecation dated 24 April 2008; (ii) Composite Deed of Hypothecation dated 16 August 2005. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 34 | | | Loan A/c | 1066541000002 | 20,232,131.17 | 20,232,131.17 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 30 March 2008; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 35 | | | CC | 010630100001615 | 2,949,484,936.07 | 2,949,484,936.07 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| 36 | | | Loan A/c | 16065410000256 | 3,932,703,571.20 | 3,932,703,571.20 | Security interest created in terms of (i) Deed of Hypothecation dated 7 September 2013; (ii) Mortgage documents dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 37 | | | Loan A/c | 16065410000027 | 44,661,244.27 | 44,661,244.27 | Security interest created in terms of (i) Deed of Hypothecation dated 5 February 2008; (ii) Mortgage document dated 30 May 2008. | |
| 38 | | | Loan A/c | 16065410000323 | 795,418,083.79 | 795,418,083.79 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| | | | | | 7,763,542,224.25 | 7,763,542,224.25 | | |

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|-------|---------------------|--|------------------|------------------|--|-----------------------------|--|---------|
| 39 | Bank of Maharashtra | Apeejay House - Ground FloorDr. V.B Gandhi Marg,Mumbai 400 023 | Loan A/c | 60005243146 | 181,126,042.63 | 181,126,042.63 | Security interest created in terms of Deed of Hypothecation dated 29 January 2008.The aforesaid security interest has been registered with the Registrar of Companies. | |
| 40 | | | Loan A/c | 60142875189 | 1,363,630,127.50 | 1,363,630,127.50 | Security interest created in terms of (i) Deed of Hypothecation dated 22 August 2013; (ii) Mortgage documents dated 7 January 2015, 12 June 2015 and 27 December 2016.The aforesaid security interest has been registered with the Registrar of Companies. | |
| 41 | | | Loan A/c | 60197164818 | 374,383,806.95 | 374,383,806.95 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 12 August 2016. | |
| 42 | | | Loan A/c | 60252802851 | 54,289,602.56 | 54,289,602.56 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies.Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 4 February 2016. | |
| 43 | | | PCFC | 60156874633 | 39,057,194.51 | 39,057,194.51 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited.The aforesaid security interest has been registered with the Registrar of Companies.Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 44 | | | Loan A/c | 60244260066 | 89,594,268.86 | 89,594,268.86 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies.Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 4 February 2016. | |
| 45 | | | Loan A/c | 60249355454 | 1,534,658.52 | 1,534,658.52 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies.Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 4 February 2016. | |
| 46 | CC | 60031366202 | 1,606,229,079.57 | 1,606,229,079.57 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited.The aforesaid security interest has been registered with the Registrar of Companies.Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | | | |
| | | | | | 3,709,844,781.11 | 3,709,844,781.11 | | |

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|-------|-----------------------|--|------------------|----------------|--|-----------------------------|--|---------|
| 47 | Central Bank of India | Corporate Finance Branch, Central Bank Building, 1st Floor, M. G. Road, Fort, Mumbai - 400 023 | Loan A/c | 3527157634 | 4,506,303,496.00 | 4,506,303,496.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 48 | | | Loan A/c | 3548510869 | 4,119,483,325.00 | 4,119,483,325.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 49 | | | CC | 3071638799 | 4,342,152,689.00 | 4,342,152,689.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 50 | | | Loan A/c | 3540302415 | 220,315,112.00 | 220,315,112.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| | | | | | 13,188,254,622.00 | 13,188,254,622.00 | | |

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|-------|------------------|---|------------------|-----------------|--|-----------------------------|--|---------|
| 51 | Corporation Bank | Industrial Finance Branch, Bharat House, Ground Floor, 104-B.S.Marg, Fort, Mumbai - 400 023 | Loan A/c | TLS/01/150003 | 514,277,014.00 | 514,277,014.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 52 | | | Loan A/c | TLS/01/100044 | 85,896,345.00 | 85,896,345.00 | Security interest created in terms of (i) Deed of Hypothecation dated 25 June 2012; (ii) Indenture of Mortgage dated 25 June 2012; (iii) Indenture of Mortgage dated 26 June 2013; (iv) Indenture of Mortgage dated 3 September 2013; (v) Indenture of Mortgage dated 27 December 2016. | |
| 53 | | | Loan A/c | TLS/01/090031 | 434,534,111.00 | 434,534,111.00 | Security interest created in terms of (i) Deed of Hypothecation for exclusive and subservient charge dated 24 December 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 54 | | | Loan A/c | TLS/01/120023 | 502,547,894.00 | 502,547,894.00 | Security interest created in terms of Deed of Hypothecation for exclusive charge dated 30 December 2009. The aforesaid security interest has been registered with the | |
| 55 | | | CC | CC /01/100001 | 992,122,905.42 | 992,122,905.42 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 56 | | | Loan A/c | PRTBL/01/150260 | 1,192,303,083.00 | 1,192,303,083.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 57 | | | Loan A/c | PRTBL/01/160100 | 6,922,550.00 | 6,922,550.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 58 | | | Loan A/c | PRTBL/01/160109 | 136,426,328.00 | 136,426,328.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 59 | | | LC | PRTBL/01/150256 | 290,317,467.25 | 290,317,467.25 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|-----------------|--|-----------------------------|--|---------|
| 60 | | | LC | PRTBL/01/150257 | 152,715,887.25 | 152,715,887.25 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 61 | | | LC | PRTBL/01/150258 | 172,065,159.25 | 172,065,159.25 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 62 | | | LC | PRTBL/01/150261 | 41,480,341.25 | 41,480,341.25 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| | | | | | 4,521,609,085.42 | 4,521,609,085.42 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|-----------|--|------------------|----------------|--|-----------------------------|--|---------|
| 63 | Dena Bank | Dena Corporate Centre, C-10, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400 051 | CC | 116213001018 | 1,094,589,164.00 | 1,094,589,164.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| 64 | | | Loan A/c | 116257001060 | 16,596,440.00 | 16,596,440.00 | Security interest created in terms of (i) Deed of Hypothecation dated 30 November 2006; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Personal Guarantee dated 13 April 2006. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 65 | | | Loan A/c | 116257021326 | 25,004,945.00 | 25,004,945.00 | Security interest created in terms of a Deed of Hypothecation dated 15 December 2011. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 66 | | | Loan A/c | 116257021325 | 125,024,727.00 | 125,024,727.00 | Security interest created in terms of a Deed of Hypothecation dated 15 December 2011. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 67 | | | Loan A/c | 116257021387 | 569,112,489.57 | 569,112,489.57 | Security interest created in terms of a Deed of Hypothecation dated 10 May 2012. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 68 | | | Loan A/c | 116257021474 | 2,478,123,322.00 | 2,478,123,322.00 | Security interest created in terms of (i) Deed of Hypothecation dated 18 July 2014; (ii) Indenture of Mortgage dated 7 January 2015; (iii) Indenture of Mortgage dated 12 June 2015; (iv) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 69 | | | Loan A/c | 116257021539 | 971,466,626.00 | 971,466,626.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 70 | | | Loan A/c | 116254021064 | 1,238,670,779.00 | 1,238,670,779.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 71 | | | Loan A/c | 16254021014 | 659,859,155.00 | 659,859,155.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 72 | | | LC | 116201B00017 | 650,487,519.00 | 650,487,519.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| | | | | | 7,828,935,166.57 | 7,828,935,166.57 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|-----------|---|------------------|---|--|---|--|---------|
| 73 | IDBI Bank | 2nd Floor, Mittal Court, C Wing, Nariman Point, Mumbai-400021 | Loan A/c | 126673200001618 | 531,359,723.33 | 531,359,723.33 | No security interest has been created in relation to this claim. | |
| 74 | | | Loan A/c | 126673200001991 | 1,811,567,738.94 | 1,811,567,738.94 | Security interest created in terms of (i) Deed of Hypothecation dated 12 February 2014; (ii) Indenture of Mortgage dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 75 | | | Loan A/c | 4673200001274 | 709,910,359.48 | 709,910,359.48 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 76 | | | Loan A/c | 0004673200002738 | 362,029,475.87 | 362,029,475.87 | Security interest created in terms of (i) Deed of Hypothecation dated 12 February 2014; (ii) Indenture of Mortgage dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 77 | | | Loan A/c | 0004673200002721 | 250,258,361.00 | 250,258,361.00 | Security interest created in terms of (i) Deed of Hypothecation dated 12 February 2014; (ii) Indenture of Mortgage dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 78 | | | Loan A/c | 4673200001816 | 784,889,957.25 | 784,889,957.25 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 79 | | | CC | 126655100000143 | 7,371,823,368.40 | 7,371,823,368.40 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 80 | | | ECB | 9001673200000530 | 596,959,389.63 | 596,959,389.63 | Security interest created in terms of (i) Deed of Hypothecation dated 25 October 2012; (ii) Mortgage documents dated 26 June 2013, 3 September 2013 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 81 | | | VBD | 160004DBD01274,160004DBD01275,160004DBD01276,160004DBD01277,160004DBD01278,160004DBD01279 | 221,124,945.00 | 221,124,945.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 82 | | Loan A/c | 0004671200022613 | 9,015,568.00 | 9,015,568.00 | Security interest created in terms of Deed of Hypothecation dated 2 July 2016. The aforesaid security interest has been registered with the Registrar of Companies. | | |
| | | | | | 12,648,938,886.90 | 12,648,938,886.90 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|-------------|---|------------------|----------------|--|-----------------------------|--|---------|
| 83 | Indian Bank | No. 1, Sane Guruji Premises, 386, Veer Savarkar Marg, Op. Siddhivinayak, Prabahdevi, Mumbai 400 025 | Loan A/c | 6399775946 | 866,482,591.00 | 866,482,591.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 84 | | | Loan A/c | 6435573779 | 4,607,327.00 | 4,607,327.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016 | |
| 85 | | | Loan A/c | 6453689738 | 1,363,705,584.00 | 1,363,705,584.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016 | |
| 86 | | | CC | 880182815 | 1,081,719,212.00 | 1,081,719,212.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| 87 | | | LC | 6383343299 | 112,382,364.00 | 112,382,364.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| 88 | | | LC | 6383343801 | 113,828,055.00 | 113,828,055.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| 89 | | | LC | 6394901637 | 15,542,601.00 | 15,542,601.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each 10 July 2015. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|----------------|--|-----------------------------|---|---------|
| 90 | | | LC | 6398028984 | 75,671,879.00 | 75,671,879.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each 10 July 2015 | |
| 91 | | | LC | 6406102534 | 118,130,384.00 | 118,130,384.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015 | |
| 92 | | | LC | 6405111244 | 157,277,965.00 | 157,277,965.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015 | |
| 93 | | | LC | 6407777856 | 118,630,556.00 | 118,630,556.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015 | |
| | | | | | 4,027,978,518.00 | 4,027,978,518.00 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------------------|---|------------------|-----------------|--|-----------------------------|--|---------|
| 94 | Indian Overseas Bank | Large Corporate Branch, 7th Floor, Naman Corporate Link, Plt. 31, G-Block, Bandra-Kurla Complex, Mumbai - 400 051 | Loan A/c | 299803281400021 | 342,623,660.07 | 342,623,660.07 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 95 | | | CC | 299802000000011 | 1,989,456,634.78 | 1,989,456,634.78 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 96 | | | Loan A/c | 299803281600001 | 2,417,220,235.95 | 2,417,220,235.95 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| | | | | | 4,749,300,530.80 | 4,749,300,530.80 | | |
| 97 | Kotak Mahindra Bank | 27, BKC, G - Block, Bandra Kurla Complex, Bandra - East, Mumbai - 400051 | Loan A/c | 500042070506 | 263,218,952.70 | 263,218,952.70 | Security interest created in terms of Deed of Hypothecation dated 17 July 2015. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 98 | | | CC | 500044000297 | 913,355,407.00 | 913,355,407.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| | | | | | 1,176,574,359.70 | 1,176,574,359.70 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|---------------------------|---|------------------|----------------|--|-----------------------------|--|---------|
| 99 | Oriental Bank of Commerce | Mumbai South, Maker Tower- F, 14th Floor, Cuff Parade, Mumbai- 400005 | CC | 9024011000126 | 890,405,044.32 | 890,405,044.32 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| 100 | | | Loan A/c | 9027021001190 | 361,730,524.36 | 361,730,524.36 | Security interest created in terms of Deed of Hypothecation dated 26 April 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 101 | | | Loan A/c | 9027021001480 | 374,601,729.76 | 374,601,729.76 | Security interest created in terms of Deed of Hypothecation dated 26 October 2009. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 102 | | | Loan A/c | 9027025001076 | 2,028,771,447.23 | 2,028,771,447.23 | Security interest created in terms of (i) Deed of Hypothecation dated 15 January 2013; (ii) Mortgage documents dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 103 | | | Loan A/c | 9027025002312 | 654,420,691.84 | 654,420,691.84 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 104 | | | Loan A/c | 9027025003093 | 388,202,623.95 | 388,202,623.95 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 105 | | | Loan A/c | 9027025003912 | 656,800,283.94 | 656,800,283.94 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 106 | | | PCFC | 09028511002130 | 151,331,506.85 | 151,331,506.85 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015 | |
| | | | | | 5,506,263,852.25 | 5,506,263,852.25 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------------------|---|------------------|--|--|-----------------------------|--|---------|
| 107 | Punjab National Bank | PNB House, Sir PM Road, Fort, Mumbai - 400 001 | Loan A/c | 006200IC00041180 | 677,711,718.11 | 677,711,718.11 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 108 | | | Loan A/c | 006200IC00041287 | 1,612,337,556.69 | 1,612,337,556.69 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 109 | | | CC | 0062008700024461 | 4,097,609,438.14 | 4,097,609,438.14 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 110 | | | LC | 006200UR00004386.00 6200UR00004429, 006200UR00004447.00 6200UR00004474.0062 00UR00004508,006200 UR00004526,006200U R00004553,006200UR 00004562,006200UR00 004571 | 2,966,678,742.42 | 2,966,678,742.42 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| | | | | | 9,354,337,455.36 | 9,354,337,455.36 | | |
| 111 | State Bank of India | Tulsiani Chambers, 1st Floor, Nariman Point, Mumbai - 400 021 | Loan A/c | 34252788206 | 5,357,980,500.57 | 5,357,980,500.57 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 112 | | | Loan A/c | 32909314850 | 2,737,126,967.31 | 2,737,126,967.31 | Security interest created in terms of (i) Indenture of Mortgage dated 17 September 2014; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Agreement of Hypothecation of goods and assets dated 26 March 2013. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 113 | | | Loan A/c | 35002404208 | 2,210,166,956.49 | 2,210,166,956.49 | Security created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 114 | | | Loan A/c | 35406755260 | 12,524,279,420.09 | 12,524,279,420.09 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 115 | | | Loan A/c | 35796297198 | 136,092,859.94 | 136,092,859.94 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|---------------------------|---------|------------------|----------------|--|-----------------------------|--|--|
| 116 | | | Loan A/c | 35888394812 | 2,545,900,929.20 | 2,545,900,929.20 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Agreement for Hypothecation of current and movable assets dated 4 February 2016; (iii) Corporate Guarantee dated 11 December 2014; (iv) Corporate Guarantee dated 4 February 2016; (v) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 117 | | | Loan A/c | 36874990733 | 200,000,000.00 | 200,000,000.00 | No security interest has been created in relation to this claim. | |
| 118 | | | SLOC | 32179643189 | 725,560,917.29 | 725,560,917.29 | Security interest created in terms of (i) Agreement of Hypothecation dated 31 August 2016 in SBICAP's favour; (ii) Agreement of Hypothecation dated 10 July 2015 in SBI's favour; (iii) Indenture of Mortgage dated 27 December 2016; (iv) Share Pledge (v) Corporate Guarantee dated 31 August 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 119 | | | CC | 10972438829 | 29,129,314,491.01 | 29,129,314,491.01 | Security interest created in terms of (i) Agreement of Hypothecation dated 31 August 2016 in SBICAP's favour; (ii) Agreement of Hypothecation dated 10 July 2015 in SBI's favour (iii) Indenture of Mortgage dated 27 December 2016; (iv) Share Pledge (v) Corporate Guarantees dated 31 August 2016. The aforesaid security interest has been registered with the Registrar of Companies | |
| 120 | | | ECB | 10130027660003 | 858,000,000.00 | 858,000,000.00 | Security interest created in terms of (i) Agreement of Hypothecation on movable assets dated 19 July 2013; (ii) Agreement of Hypothecation- DSRA dated 19 July 2013; (iii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 121 | | | LC | 10972508208 | 1,200,000,000.00 | 600,000,000.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | Amount Considered after netting off margin of 50% kept with bank |
| 122 | | | BG | - | 522,100,000.00 | 469,890,000.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | Amount Considered after netting off margin of 10% kept with bank |
| 123 | State Bank of India (SBI) | | Loan A/c | 61252311606 | 646,251,733.32 | 646,251,733.32 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 12 August 2016. | |
| 124 | | | Loan A/c | 61301647066 | 663,094,333.82 | 663,094,333.82 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 125 | | | Loan A/c | 61315822341 | 14,013,018.94 | 14,013,018.94 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dilip Jiwarjka, Mr. Surendra Jiwarjka each dated 4 February 2016 | |
| 126 | | | Loan A/c | 61320064546 | 2,574,354,947.15 | 2,574,354,947.15 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|---------------------------|---------|------------------|----------------|--|-----------------------------|--|--|
| 127 | | | CC | 51008701340 | 3,972,497,529.91 | 3,972,497,529.91 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 128 | | | PCFC | 61159051835 | 103,274,383.59 | 103,274,383.59 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 129 | | | BG | - | 9,800,000.00 | 8,820,000.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | Amount Considered after netting off margin of 10% kept with bank |
| 130 | State Bank of India (SBH) | | Loan A/c | 62398763309 | 831,333,603.79 | 831,333,603.79 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarajka, Mr. Dilip Jiwarajka, Mr. Surendra Jiwarajka each dated 12 August 2016. | |
| 131 | | | Loan A/c | 62453130602 | 814,013,740.36 | 814,013,740.36 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation on current and fixed assets dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 132 | | | Loan A/c | 62467227667 | 45,335,372.72 | 45,335,372.72 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation on current and fixed assets dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 133 | | | Loan A/c | 62472393321 | 1,746,563,935.76 | 1,746,563,935.76 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarajka, Mr. Dilip Jiwarajka, Mr. Surendra Jiwarajka each dated 4 February 2016 | |
| 134 | | | CC | 52119506529 | 7,854,428,796.95 | 7,854,428,796.95 | Security interest created in terms of (i) Deed of Hypothecation on current and fixed assets dated 10 July 2016; (ii) Deed of Hypothecation dated 31 August 2016; (iii) Indenture of Mortgage dated 27 December 2016; (iv) Corporate Guarantees dated 31 August 2016 (v) Pledge of shares. The aforesaid security interest has been registered with the Registrar of Companies | |
| 135 | | | SLOC | 62278634575 | 203,250,601.00 | 203,250,601.00 | Security interest created in terms of (i) Deed of Hypothecation on current and fixed assets dated 10 July 2016; (ii) Deed of Hypothecation dated 31 August 2016; (iii) Indenture of Mortgage dated 27 December 2016; (iv) Corporate Guarantees dated 31 August 2016 (v) Pledge of shares. The aforesaid security interest has been registered with the Registrar of Companies. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|---------------------------|---------------------------|------------------|----------------|--|-----------------------------|--|--|
| 136 | State Bank of India (SBM) | | Loan A/c | 64020739723 | 90,980,724.85 | 90,980,724.85 | Security interest created in terms of (i) Deed of Hypothecation of movable assets dated 23 April 2008; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 137 | | | Loan A/c | 64163425488 | 520,090,558.16 | 520,090,558.16 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 138 | | | Loan A/c | 64127043795 | 507,349,951.76 | 507,349,951.76 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation of movable current assets dated 29 September 2013. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 139 | | | Loan A/c | 64099802822 | 99,978,998.64 | 99,978,998.64 | Security interest created in terms of Deed of Hypothecation of assets from finance dated 23 April 2012. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 140 | | | Loan A/c | 64200032766 | 2,162,383,876.46 | 2,162,383,876.46 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016 (ii) Deed of Hypothecation on current and fixed assets dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 141 | | | Loan A/c | 64188269686 | 398,825,463.48 | 398,825,463.48 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016 (ii) Deed of Hypothecation on current and fixed assets dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 142 | | | CC | 54030717770 | 3,546,673,771.35 | 3,546,673,771.35 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 143 | | | PCFC | 54030717475 | 64,252,668.55 | 64,252,668.55 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 144 | | | BG | - | 70,000,000.00 | 63,000,000.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | Amount Considered after netting off margin of 10% kept with bank |
| 145 | | State Bank of India (SBP) | | Loan A/c | 65138596274 | 28,950,491.97 | 28,950,491.97 | Security interest created in terms of Deed of Hypothecation dated 12 April 2012 for exclusive charges to SBP. The aforesaid security interest has been registered with the Registrar of Companies. |
| 146 | | | Loan A/c | 65081526558 | 219,625,712.18 | 219,625,712.18 | Security interest created in terms of Deed of Hypothecation dated 30 March 2010 for exclusive charges to SBP. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 147 | | | Loan A/c | 65057413500 | 26,932,836.76 | 26,932,836.76 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation dated of movable assets 30 March 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|----------------|--|-----------------------------|--|---------|
| 148 | | | Loan A/c | 65032367583 | 36,005,848.09 | 36,005,848.09 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation on movable assets (not exclusive) dated 15 November 2007; (iii) Personal Guarantee dated 15 November 2007. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 149 | | | Loan A/c | 65024634903 | 61,659,523.27 | 61,659,523.27 | Security interest created in terms of (i) Deed of Hypothecation dated 31 August 2016; (ii) Deed of Hypothecation on current and fixed assets dated 10 July 2015; (iii) Indenture of Mortgage dated 27 December 2016; (iv) Corporate Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|---------------------------|---------|------------------|----------------|--|-----------------------------|--|---------|
| 150 | | | Loan A/c | 65007062321 | 21,852,802.62 | 21,852,802.62 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Joint Hypothecation on movable assets (except certain assets) dated 30 November 2016; (iii) Personal Guarantee dated 13 April 2006. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 151 | | | Loan A/c | 55087182593 | 1,962,915.97 | 1,962,915.97 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Joint Hypothecation of movable assets dated 3 March 2005; (iii) Personal Guarantee dated 9 May 2005. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 152 | | | Loan A/c | 55087182582 | 2,091,603.94 | 2,091,603.94 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Joint Hypothecation of movable assets dated 30 March 2015. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 153 | | | Loan A/c | 65028310780 | 16,111,056.81 | 16,111,056.81 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016 (ii) Deed of Joint Hypothecation of movable assets dated 2 November 2007; (iii) Personal Guarantee dated 2 November 2007. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 154 | | | CC | 65242126264 | 2,696,762,574.50 | 2,696,762,574.50 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 155 | | | CC | 55081764903 | 1,264,035,153.51 | 1,264,035,153.51 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 156 | | | Loan A/c | 65249209451 | 1,159,400,429.48 | 1,159,400,429.48 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation on movable fixed and current assets dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 157 | | | Loan A/c | 65263888377 | 4,676,894,080.71 | 4,676,894,080.71 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation on movable fixed and current assets dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 158 | State Bank of India (SBT) | | Loan A/c | 67102652024 | 517,627,514.42 | 517,627,514.42 | Security interest created in terms of Deed of Hypothecation for exclusive charge dated 14 January 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 159 | | | Loan A/c | 67348092172 | 830,756,357.76 | 830,756,357.76 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation on fixed and current assets dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|----------------|--|-----------------------------|--|---------|
| 160 | | | Loan A/c | 67371602314 | 1,864,759,955.79 | 1,864,759,955.79 | Security interest created in terms of (i) Indenture of Mortgage dated 27 December 2016; (ii) Deed of Hypothecation on fixed and current assets dated 4 February 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|----------------|--|-----------------------------|--|---------|
| 161 | | | CC | 67002526727 | 4,269,453,750.32 | 4,269,453,750.32 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 162 | | | CC | 67282437122 | 873,434,583.62 | 873,434,583.62 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 163 | | | PCFC | 67059204396 | 122,994,614.77 | 122,994,614.77 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| | | | | | 103,776,582,858.97 | 103,116,392,858.97 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------------|--|------------------|------------------|--|-----------------------------|--|---------|
| 164 | Syndicate Bank | 26 A, Sir P.M Road, Fort, Mumbai-400 001 | CC | 50001250000329 | 996,720,544.66 | 996,720,544.66 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 165 | | | Loan A/c | 0250SLB150900001 | 592,949,715.33 | 592,949,715.33 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dliip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 166 | | | Loan A/c | 0250SLB140800002 | 2,303,174,867.61 | 2,303,174,867.61 | Security interest created in terms of (i) Agreement of Hypothecation dated 17 June 2006; (ii) Indenture of Mortgage dated 7 January 2015; (iii) Indenture of Mortgage dated 12 June 2015; (iv) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 167 | | | Loan A/c | 0250SLN061390001 | 553,858,223.12 | 553,858,223.12 | Security interest created in terms of (i) Deed of Hypothecation dated 30 November 2006; (ii) Agreement of Hypothecation dated 17 June 2006. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 168 | | | Loan A/c | 0250SLN052280001 | 34,494,638.33 | 34,494,638.33 | Security interest created in terms of (i) Deed of Hypothecation dated 24 April 2008; (ii) Agreement of Hypothecation dated 16 August 2005. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 169 | | | Loan A/c | 0250SL5161840001 | 538,991,610.10 | 538,991,610.10 | Security interest created in terms of (i) Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 170 | | | Loan A/c | 0250SL5161480001 | 30,078,810.65 | 30,078,810.65 | Security interest created in terms of (i) Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 5,050,268,409.80 | 5,050,268,409.80 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|-------------------------------|---|------------------|-----------------|--|-----------------------------|--|---------|
| 171 | The Jammu & Kashmir Bank Ltd. | 79, A Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 001 | Loan A/c | 146261030000005 | 858,840,656.69 | 858,840,656.69 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 172 | | | Loan A/c | 146261020000001 | 1,591,437,438.00 | 1,591,437,438.00 | Security interest created in terms of Mortgage documents dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 173 | | | Loan A/c | 146266800000170 | 406,508,637.75 | 406,508,637.75 | Security interest created in terms Deed of Hypothecation dated 1 August 2011. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 174 | | | NCD | - | 1,302,911,318.00 | 1,302,911,318.00 | Security interest created in terms (i) Debenture Trust Deed dated 10 January 2011; (ii) Deed of Hypothecation dated 13 January 2011. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 175 | | | Loan A/c | 146261030000011 | 858,155,601.00 | 858,155,601.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 176 | | | CC | 146020100000050 | 1,137,269,970.34 | 1,137,269,970.34 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 177 | | | Loan A/c | 146010630000003 | 935,485,654.00 | 935,485,654.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| | | | | | 7,090,609,275.78 | 7,090,609,275.78 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|---------------------------|---|------------------|------------------|--|-----------------------------|--|---------|
| 178 | The Karur Vysya Bank Ltd. | Noble Chambers, Ground Floor, SA Balvry Road, Fort, Mumbai - 4000 001 | Loan A/c | H00TERM151270001 | 248,636,715.00 | 248,636,715.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 179 | | | Loan A/c | H00TERM160650001 | 850,332,915.75 | 850,332,915.75 | Security interest created in terms of (i) Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Corporate Guarantee dated 4 February 2016; (iv) Personal Guarantee dated 4 February 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 180 | | | PCFC | H00PCLN153090001 | 53,174,152.11 | 53,174,152.11 | Security interest created in terms of (i) Deed of Hypothecation dated 10 July 2015; (ii) Deed of Hypothecation dated 31 August 2016; (iii) Indenture of Mortgage dated 27 December 2016; (iv) Corporate Guarantees dated 31 August 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 181 | | | CC | 2101223000000123 | 534,806,190.00 | 534,806,190.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 182 | | | LC | H00DVLC160470001 | 50,543,644.68 | 50,543,644.68 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 183 | | | LC | H00DVLC160460001 | 151,374,381.25 | 151,374,381.25 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 184 | | | LC | H00DVLC160060001 | 50,077,239.13 | 50,077,239.13 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 185 | | | LC | H00DVLC160680001 | 96,677,379.12 | 96,677,379.12 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|------------------|--|-----------------------------|--|---------|
| 186 | | | LC | H00DVLC160810001 | 12,142,977.58 | 12,142,977.58 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| | | | | | 2,047,765,594.62 | 2,047,765,594.62 | | |
| | | | | | | | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---|------------------|----------------|--|--|--|---------|
| 187 | UCO Bank | Flagship Corp Branch, Mafatal Centre, 1st Floor, Nariman Point, Mumbai-400021 | Loan A/c | 19080610006238 | 70,066,774.00 | 70,066,774.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 188 | | | Loan A/c | 19080610006245 | 651,474,490.00 | 651,474,490.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 189 | | | Loan A/c | 19080610006252 | 1,263,245,537.00 | 1,263,245,537.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 190 | | | LC | 19080510001059 | 155,140,048.00 | 155,140,048.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| 191 | | | LC | 19080510001042 | 149,210,131.00 | 149,210,131.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| 192 | | LC | 19080510000564 | 146,926,434.00 | 146,926,434.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | | |
| | | | | | 2,436,063,414.00 | 2,436,063,414.00 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|---------------------|--|------------------|------------------|--|-----------------------------|--|---------|
| 193 | Union Bank of India | IFB Mumbai, 1st Floor, Union Bank Bhavan, 239 Vidhan Bhavan Marg, Nariman Point, Mumbai – 400 021. | Loan A/c | 614106390000187 | 629,505,862.87 | 629,505,862.87 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 194 | | | CC | 614105010000109 | 1,100,136,172.96 | 1,100,136,172.96 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 195 | | | Loan A/c | 614107040000033 | 159,880,255.70 | 159,880,255.70 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 196 | | | Loan A/c | 614106390000202 | 2,189,931,740.58 | 2,189,931,740.58 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 197 | | | Loan A/c | 4958063900002205 | 151,151,825.43 | 151,151,825.43 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 198 | | | ECB | 495806400000060 | 1,228,858,076.11 | 1,228,858,076.11 | Security interest created in terms of (i) Deed of Hypothecation dated 19 July 2013; (ii) Mortgage documents dated 26 June 2013, 3 September 2013 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 199 | | | PCFC | 614107220000017 | 46,932,962.23 | 46,932,962.23 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 200 | | | LC | 614107030000230 | 56,175,335.55 | 56,175,335.55 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|-----------------|--|-----------------------------|--|---------|
| 201 | | | LC | 614107030000231 | 167,059,810.34 | 167,059,810.34 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 202 | | | LC | 614107030000215 | 111,986,968.76 | 111,986,968.76 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 203 | | | LC | 614107030000219 | 166,030,826.26 | 166,030,826.26 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| | | | | | 6,007,649,836.79 | 6,007,649,836.79 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------------------|--|------------------|----------------|--|-----------------------------|--|---------|
| 204 | United Bank of India | Corporate Finance Branch 25, Sir P.M Road, UBI Building, 2nd floor, Fort, Mumbai 400 001 | Loan A/c | 1722300002233 | 2,077,891,190.87 | 2,077,891,190.87 | Security interest created in terms of (i) Deed of Hypothecation dated 16 September 2013; (ii) Mortgage documents dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 205 | | | Loan A/c | 0284300001113 | 1,035,414,836.74 | 1,035,414,836.74 | Security interest created in terms of (i) Deed of Hypothecation dated 28 September 2012; (ii) Mortgage documents dated 26 June 2013, 3 September 2013 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 206 | | | Loan A/c | 284300093639 | 488,172,222.25 | 488,172,222.25 | Security interest created in terms of Deed of Hypothecation dated 27 October 2009. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 207 | | | Loan A/c | 0284300093860 | 213,164,431.21 | 213,164,431.21 | Security interest created in terms of Deed of Hypothecation dated 16 January 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 208 | | | Loan A/c | 1722300000125 | 152,353,577.08 | 152,353,577.08 | Security interest created in terms of Deed of Hypothecation dated 20 January 2011. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 209 | | | Loan A/c | 1722250000107 | 169,000,125.67 | 169,000,125.67 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 210 | | | Loan A/c | 1722300003636 | 17,377,045.63 | 17,377,045.63 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 211 | | | Loan A/c | 1722300003827 | 2,973,557,259.15 | 2,973,557,259.15 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 212 | | | PCFC | 172215PCL0029 | 28,589,175.14 | 28,589,175.14 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 213 | | | CC | 0284253400104 | 848,979,473.83 | 848,979,473.83 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 214 | | | LC | 1722300003506 | 827,897,374.93 | 827,897,374.93 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| | | | | | 8,832,396,712.50 | 8,832,396,712.50 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|-------------|---|------------------|-----------------|--|-----------------------------|--|---------|
| 215 | Vijaya Bank | Industrial Finance Branch, New Excelsior Building, 2nd Floor, Fort, Mumbai-400001 | Loan A/c | 504309041000010 | 43,628,706.00 | 43,628,706.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 5 February 2008; (ii) Mortgage document dated 30 May 2008. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 216 | | | CC | 504506211000058 | 2,985,913,605.00 | 2,985,913,605.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 10 July 2015. | |
| | | | | | 3,029,542,311.00 | 3,029,542,311.00 | | |
| 217 | Canara Bank | Prime Corporate Branch II, IInd Floor, World Trade Tower, Barakhamba Lane, New Delhi- 110 001 | Loan A/c | 1942773000015 | 358,693,804.00 | 358,693,804.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 23 April 2008; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 218 | | | Loan A/c | 1942773000014 | 102,259,548.00 | 102,259,548.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 30 November 2011; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 219 | | | Loan A/c | 1942773000168 | 655,858,653.00 | 655,858,653.00 | Security interest created in terms of (i) Common Deed of Hypothecation dated 30 March 2013; (ii) Mortgage documents dated 26 June 2013, 3 September 2013 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 220 | | | Loan A/c | 1942773000167 | 2,747,268,932.00 | 2,747,268,932.00 | Security interest created in terms of (i) Common Deed of Hypothecation dated 30 March 2013; (ii) Mortgage documents dated 26 June 2013, 3 September 2013 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 221 | | | Loan A/c | 1942773000205 | 1,045,476,197.00 | 1,045,476,197.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 222 | | | Loan A/c | 1942741000295 | 1,108,195,162.00 | 1,108,195,162.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 223 | | | CC | 1942261005264 | 1,507,834,212.00 | 1,507,834,212.00 | Security interest created in terms of (i) Fourth Supplemental Joint Deed of Hypothecation dated 10 July 2015 and Fifth Supplemental Joint Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 224 | | | ECB | 101TLN407785 | 1,513,920,200.00 | 1,513,920,200.00 | No security interest has been created in relation to this claim. | |
| 225 | | | Loan A/c | 1942773000218 | 40,512,436.00 | 40,512,436.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|----------------|--|-----------------------------|--|---------|
| 226 | | | Loan A/c | 1942773000220 | 1,157,329,753.00 | 1,157,329,753.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwarjka, Mr. Dliip Jiwarjka, Mr. Surendra Jiwarjka each dated 4 February 2016. | |
| | | | | | 10,237,348,897.00 | 10,237,348,897.00 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|--|---|---------------------------------|-------------------------|--|-----------------------------|--|---------|
| 227 | Life Insurance Corporation of India | Investment (M&A) Department, 6th Floor, East Wing, Jeevan Bima Marg, Mumbai - 400 021 | TUFS Loan | 2100292/2100402/2100403 | 384,568,171.00 | 384,568,171.00 | Security interest created in terms of (i) Deed of Hypothecation dated 23 April 2008; (ii) Mortgage documents dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies except for modification of charge required to be registered pursuant to Indenture of Mortgage dated 27 December 2016. | |
| 228 | | | Corporate loan | 2100995 | 3,326,698,978.00 | 3,326,698,978.00 | Security interest created in terms of (i) Deed of Hypothecation dated 23 September 2013; (ii) Mortgage documents dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 229 | | | 12% NCDs | 300908 | 4,232,448,575.00 | 4,232,448,575.00 | Security interest created in terms of (i) debenture trust Deed dated 2 February 2012; (ii) Deed of Hypothecation dated 30 June 2012; (iii) Mortgage documents dated 26 June 2013, 3 September 2013 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 7,943,715,724.00 | 7,943,715,724.00 | | |
| 230 | Industrial & Commercial Bank of China | 801, 8th Floor, A wing, ONE BKC, C-66, G Block, Bandra East, Mumbai - 400 051 | Corporate Guarantee - Mumbai | 166000111852361000 | 552,040,343.00 | 552,040,343.00 | No security interest has been created in relation to this claim. | |
| | | | | | 552,040,343.00 | 552,040,343.00 | | |
| 231 | NV FMO | Nederlandse Financiering - Maatschappij voor Ontwikkelingslanden N. V. FMO, Anna van Saksenlaan 71 2593, The Hague, The Netherlands | ECB | NA | 1,693,443,622.73 | 1,693,443,622.73 | Security interest created in terms of Deed of Hypothecation dated 21 August 2008. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 1,693,443,622.73 | 1,693,443,622.73 | | |
| 232 | Norddeutsche Landesbank Girozentrale | 138 Market Street CapitaGreen #36-03 singapore 048946 | Beninger Facility | NA | 1,085,118,261.01 | 1,085,118,261.01 | Security interest created in terms of Deed of Hypothecation dated 28 June 2011. The aforesaid security interest has been registered with the | |
| 233 | | | Karl Mayer facility | NA | | | | |
| 234 | | | Hermes facility | NA | | | | |
| | | | | | 1,085,118,261.01 | 1,085,118,261.01 | | |
| 235 | Barclays bank | 801/808, Ceejay House, Shivsagar Estate, Dr. A. Beasant Road, Worli, Mumbai 400 018 | Loan A/c | 001 | 576,569,022.79 | 576,569,022.79 | No security interest has been created in relation to this claim. | |
| | | | | | 576,569,022.79 | 576,569,022.79 | | |
| 236 | SIDBI | C - 11, G block, MSME, Development Centre, Bandra East, Mumbai - 400 051 | VBD | 18102000012254 | 173,681,928.70 | 173,681,928.70 | Security interest created in terms of (i) Deed of Hypothecation dated 24 January 2013; (ii) certain post-dated cheques and bills of exchange. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deed of Guarantee has also been executed by Ashok Jiwrajka, Surendra Jiwrajka and Dilip Jiwrajka. | |
| | | | | | 173,681,928.70 | 173,681,928.70 | | |
| 237 | Assets Care & Reconstruction Enterprise Limited (assignee of DBS Bank) | 2nd Floor, Mohan Dev building, 13, Tolstoy marg, New Delhi - 110 001 | Short Term loan assigned by DBS | Not provided | 324,248,863.14 | 324,248,863.14 | Security interest created in terms of Deed of Hypothecation dated 1 December 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 238 | | | PCFC assigned by DBS | Multiple | 457,447,384.65 | 457,447,384.65 | Security interest created in terms of Deed of Hypothecation dated 1 December 2010. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 781,696,247.79 | 781,696,247.79 | | |
| 237 | New India Co-Operative Bank Ltd. | Arun Co-op Housing Society, Plot No. 47 A, 7th Road, Santacruz (East), Mumbai - 400 055 | Loan A/c | 27140080000001 | 42,227,445.00 | 42,227,445.00 | Security interest created in terms of (i) Deed of Hypothecation dated 5 November 2012; and (ii) Mortgage documents dated 26 June 2013, 3 September 2013 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, letter of Guarantee has also been executed by two promoter directors of Alok Industries Limited dated 5 November 2012. | |
| 238 | | | Loan A/c | 271400800000019 | 190,558,932.30 | 190,558,932.30 | Security interest created in terms of Deed of Hypothecation dated 15 November 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 232,786,377.30 | 232,786,377.30 | | |
| 239 | Dombivali nagari Sahkari Bank | 5/8, Sambava Chambers, Sir P M Road, Fort, MUMBAI - 400 001 | Loan A/c | MB/27 | 88,931,645.00 | 88,931,645.00 | Security interest created in terms of (i) Deed of Hypothecation dated 2 June 2014; (ii) Demand Promissory Note dated 2 June 2014. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 240 | | | Loan A/c | MB/25 | 63,348,728.00 | 63,348,728.00 | Security interest created in terms of (i) Deed of Hypothecation dated 2 May 2013; (ii) Demand Promissory Note dated 2 May 2013. The aforesaid security interest has been registered with the Registrar of Companies. | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------|---------|------------------|----------------|--|-----------------------------|--|---------|
| 241 | | | Loan A/c | MB/24 | 67,926,427.00 | 67,926,427.00 | Security interest created in terms of (i) Deed of Hypothecation dated 2 May 2013; (ii) Demand Promissory Note dated 2 May 2013. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 220,206,800.00 | 220,206,800.00 | | |
| | | | | | | | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|---------------|--|------------------|------------------|--|-----------------------------|--|---|
| 242 | Saraswat Bank | Ekanath Thakur Bhavan, 953, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 | Loan A/c | SLPUB/223 | 376,320,801.00 | 374,026,198.00 | Security interest created in terms of (i) Agreement of Hypothecation of Movable Property dated 11 January 2012; (ii) Letter of continuing security dated 11 January 2010. The aforesaid security interest has been registered with the Registrar of Companies. | Excluding interest for the period from 19.07.2017 to 31.07.2017 |
| | | | | | 376,320,801.00 | 374,026,198.00 | | |
| 243 | Exim Bank | 21st Floor, Centre -1 Building, World Trade Centre Complex, Cuffe Parade, Mumbai - 400 005 | PCFC | HOPCNINR00000093 | 1,682,554,477.32 | 1,682,554,477.32 | Security interest created in terms of (i) Deed of Hypothecation dated 31 August 2016; (ii) Indenture of Mortgage dated 27 December 2016; (iii) Pledge of specified number of shares of Alok Industries Limited. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Alok Knit Exports Private Limited each dated 31 August 2016. | |
| 244 | | | ECB | HOGTCINR00000611 | 4,135,601,212.00 | 4,135,601,212.00 | Security interest created in terms of (i) Deed of Hypothecation dated 22 April 2014; (ii) Charge Agreements dated 1 February 2016 for fixed and floating charge on assets of Alok Industries International Ltd, Alok Worldwide Limited, Grabal Alok International Limited; (iii) Indenture of Mortgage dated 27 December 2016; (iv) Pledge Agreements dated 1 February 2016 for shares held by Alok Industries Limited in Alok Industries International Ltd, Alok Worldwide Limited, Grabal Alok International Limited; (v) Pledge Agreement dated 1 February 2016 for shares held by Alok Industries International Limited in Mileta AS. The aforesaid security interest has been registered with the Registrar of Companies, as applicable. Further, Counter Guarantees have also been executed by Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 22 April 2014. | |
| 245 | | | Loan A/c | HOGTCINR00000620 | 231,549,961.00 | 231,549,961.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 246 | | | Loan A/c | HOLTWINR00000240 | 326,050,697.00 | 326,050,697.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| | | | | | 6,375,756,347.32 | 6,375,756,347.32 | | |
| 247 | SICOM Ltd | Solitaire Corporate Park, Building No 4, 6th Floor, Guru Hargovindji Road, Chakala, Andheri (E), Mumbai - 400 093 | Loan A/c | V0177 | 328,415,303.00 | 328,415,303.00 | Security interest created in terms of Deed of Hypothecation dated 27 May 2014. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 248 | | | Loan A/c | V0160 | 336,074,611.00 | 336,074,611.00 | Security interest created in terms of Deed of Hypothecation dated 28 August 2011. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 249 | | | Loan A/c | V0155B | 179,957,075.00 | 179,957,075.00 | Security interest created in terms of Deed of Hypothecation dated 13 December 2013. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 844,446,989.00 | 844,446,989.00 | | |

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|------------------------------|--|------------------|----------------|--|-----------------------------|--|---------|
| 250 | IFCI Limited | IFCI, 9th Floor, Earnest House, NCPA Marg, Nariman Point, Mumbai - 400 021 | Loan A/c | 2130039001 | 4,371,830,327.00 | 4,371,830,327.00 | Security interest created in terms of (i) DPN dated 19 September 2013; (ii) Deed of Hypothecation dated 19 September 2013; (iii) Mortgage documents dated 7 January 2015, 12 June 2015 and 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 251 | | | Loan A/c | 2150035001 | 1,013,467,524.00 | 1,013,467,524.00 | Security interest created in terms of (i) Joint Deed of Hypothecation dated 12 August 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 12 August 2016. | |
| 252 | | | Loan A/c | 2150041001 | 487,592,680.00 | 487,592,680.00 | Security interest created in terms of (i) Unattested Deed of Hypothecation dated 4 February 2016; (ii) Indenture of Mortgage dated 27 December 2016. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deeds of Guarantee have also been executed by Alok Infrastructure Limited and Mr. Ashok Jiwrajka, Mr. Dilip Jiwrajka, Mr. Surendra Jiwrajka each dated 4 February 2016. | |
| 253 | | | NCD | 2110008001 | 1,088,250,502.00 | 1,088,250,502.00 | Security interest created in terms of (i) Deed of Hypothecation dated 4 March 2011; (ii) Debenture Trust Deed dated 1 March 2011. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 6,961,141,033.00 | 6,961,141,033.00 | | |
| 254 | Landesbank Baden Wurttemberg | Am Hauptbahnhof 2, 70173 Stuttgart, Germany | ECB | 64/31269508 | 385,765,312.66 | 385,765,312.66 | No security interest has been created in relation to this claim. | |
| 255 | | | ECB | 664/31160909 | 300,109,644.48 | 300,109,644.48 | No security interest has been created in relation to this claim. | |
| 256 | | | ECB | 664/31133710 | 1,367,135,617.01 | 1,367,135,617.01 | No security interest has been created in relation to this claim. | |
| | | | | | 2,053,010,574.15 | 2,053,010,574.15 | | |

The List will undergo a change in case more claims are received and verified and / or in case any corrections are required to be done

| S No. | Bank/ FI | Address | Type of facility | Account number | Amount claimed by Bank in Form C (INR) | Amount admitted by IP (INR) | Security interest | Remarks |
|-------|----------------------------|---|------------------|---|--|-----------------------------|--|---------|
| 257 | Bank of Bahrain and Kuwait | Jolly Maker Chambers 2, Nariman Point, Mumbai-400 021 | ECB | - | 835,447,516.17 | 835,447,516.17 | Security interest created in terms of (i) Deed of Hypothecation dated 15 July 2011 and further amended on 13 May 2016; (ii) Mortgage documents dated 7 January 2015 and 12 June 2015. The aforesaid security interest has been registered with the Registrar of Companies. Further, Deed of Guarantee dated 15 July 2011 has also been executed. | |
| | | | | | 835,447,516.17 | 835,447,516.17 | | |
| 258 | VTB Capital | 14 Cornhill, London EC3V 3ND, UK | Loan A/c | - | 1,312,953,740.86 | 1,312,953,740.86 | No security interest has been created in relation to this claim. | |
| | | | | | 1,312,953,740.86 | 1,312,953,740.86 | | |
| 259 | State Bank of Mauritius | 101, Raheja Centre, 1st Floor, Free Press Journal Road, Mumbai-400021 | EPC | 291100001 810CRYX161250002, 810CRYX161250003, 810CRYX161250004, 810CRYX161250005, 810CRYX161820001 | 576,072,378.00 | 576,072,378.00 | Security interest created in terms of (i) Deed of Hypothecation dated 25 March 2011 and 5 August 2011; (ii) Mortgage documents dated 5 January 2015 and 3 April 2015. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 576,072,378.00 | 576,072,378.00 | | |
| 260 | State Bank of Mauritius | 101, Raheja Centre, 1st Floor, Free Press Journal Road, Mumbai-400021 | ECB-TVHL | 291100001 610LNFC112280001 | 522,792,903.26 | 522,792,903.26 | Security interest created in terms of Deed of Hypothecation dated 1 February 2012. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 522,792,903.26 | 522,792,903.26 | | |
| 261 | PHOENIX ARC PVT LTD | 5th Floor, Dani Corporate Park, 158, CST Road, Kalina, Santacruz (E), Mumbai - 400 098 | Loan A/c | 1/12857100000784 | 5,109,760.49 | 5,109,760.49 | Security interest created in terms of Deed of Hypothecation dated 17 November 2005. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 262 | | | Loan A/c | 2/12857100002848 | 231,554,383.87 | 231,554,383.87 | Security interest created in terms of Deed of Hypothecation dated 23 April 2008. The aforesaid security interest has been registered with the Registrar of Companies. | |
| 263 | | | Loan A/c | 3/12857100002855 | 268,072,277.42 | 268,072,277.42 | Security interest created in terms of Deed of Hypothecation dated 14 February 2008. The aforesaid security interest has been registered with the Registrar of Companies. | |
| | | | | | 504,736,421.78 | 504,736,421.78 | | |
| | | | | TOTALS | 291,722,920,800.91 | 291,060,436,197.91 | | |